



BUSINESS LOAN APPLICATION

For Credit Union Use Only
Business Account # _____
Branch ____ Employee _____

Application for: (check one) ☐ Unsecured Line of Credit ☐ Secured Line of Credit ☐ Secured Term Loan ☐ Unsecured Term Loan

Loan amount Requested: \$ _____ Loan Purpose: _____

GENERAL BUSINESS INFORMATION

Borrower Name: _____ Business Phone: _____

DBA Name: _____ Business Fax: _____

Federal tax id# (EIN/SSN): _____ Business Website: _____

Business Physical Address (NO P.O. Boxes) _____ Mailing Address (if different) _____

Street: _____ Street: _____

City: _____ State: _____ Zip: _____ City: _____ State: _____ Zip: _____

Length of Occupancy: years _____ months _____ Attn: _____

Describe the primary nature of your business and its products or services: _____

GENERAL PRINCIPAL INFORMATION

Owner(s), General Partners, Managing Member(s), or Officer(s)

Any Person or Entity with 20% or more ownership in the borrower must be listed.

Full Legal name: _____ Residence Phone: _____

Title: _____ Mobile Phone: _____

SSN: _____ DOB: _____ Email Address: _____

Residence Physical Address (No P.O. Boxes) _____

Street: _____

City: _____ State: _____ Zip: _____

Full Legal name: _____ Residence Phone: _____

Title: _____ Mobile Phone: _____

SSN: _____ DOB: _____ Email Address: _____

Residence Physical Address (No P.O. Boxes) _____

Street: _____

City: _____ State: _____ Zip: _____

SCHEDULE OF COLLATERAL

To be completed for secured loans only

Address where equipment will be located:

Is this location a leased premise? ☐ Yes, ☐ No

Street: _____

City: _____ State: _____ Zip: _____

Description *

Market Value

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

* Vehicles: Include Year, Make, Model, VIN.

Equipment: List Equipment, furniture, fixtures. Include Serial # if available.

Real Estate: Property Address, Year Acquired, Original Cost, Current Lien Balance(s).

AUTHORIZED SIGNATURES AND CERTIFICATION

Each person signing below certifies that such person is at least eighteen (18) years of age, and is an owner, shareholder, officer, director, member, manager, or partner of the Borrower with the authority to bind the Borrower to the terms of the Business Card Cardholder Agreement and/or any promissory notes or other similar instruments. Each such person authorizes Lender to obtain business and consumer credit bureau reports in connection with extensions of credit, increases, the review and collection of the Borrower's credit line. Lender will provide the name and address of each credit bureau from which Lender obtained credit reports if any of the persons signing below asks for such information in writing.

Each person signing below certifies that all loan proceeds for term loan requests will be used only for business related purposes; all loan proceeds for line of credit requests will be used only for working capital for the subject business. Loan amounts may be adjusted on a case-by-case basis as determined by credit union policies and procedures for this loan program.

Notice: it is a federal crime punishable by fine, imprisonment, or both, to knowingly make any false statements concerning any of the above facts as applicable under the provisions of Title 18, United States Code § 1001, *et seq.*

Printed Name and Title (corresponds to principal #1): _____

Signature: _____ Date: _____

ID Type: ☐ Driver License Other _____ (Specify) ID Number: _____

ID Issuer _____ ID Issue Date _____ ID Expiration _____

Printed Name and Title (corresponds to principal #2): _____

Signature: _____ Date: _____

ID Type: ☐ Driver License Other _____ (Specify) ID Number: _____

ID Issuer _____ ID Issue Date _____ ID Expiration _____

Please Note – This loan application is designed to assist in gathering essential loan information. Any information item left blank will necessitate follow-up by the Lender and will delay loan processing. If there are any questions regarding the information requested in this application, please contact your loan officer or local branch.