



# BUSINESS LOAN APPLICATION

For Credit Union Use Only Business Account # _____ Branch ___ Employee _____
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Application for: (check one)  Unsecured Line of Credit  Secured Line of Credit  Secured Term Loan  Unsecured Term Loan

Loan amount Requested: \$ \_\_\_\_\_ Loan Purpose: \_\_\_\_\_

## GENERAL BUSINESS INFORMATION

Borrower Name: \_\_\_\_\_ Business Phone: \_\_\_\_\_

DBA Name: \_\_\_\_\_ Business Fax: \_\_\_\_\_

Federal tax id# (EIN/SSN): \_\_\_\_\_ Business Website: \_\_\_\_\_

Business Physical Address (NO P.O. Boxes) \_\_\_\_\_ Mailing Address (if different) \_\_\_\_\_

Street: \_\_\_\_\_ Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Length of Occupancy: years \_\_\_\_\_ months \_\_\_\_\_ Attn: \_\_\_\_\_

Describe the primary nature of your business and its products or services: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

## GENERAL PRINCIPAL INFORMATION

**Owner(s), General Partners, Managing Member(s), or Officer(s)**  
Any Person or Entity with 20% or more ownership in the borrower must be listed.

Full Legal name: \_\_\_\_\_ Residence Phone: \_\_\_\_\_

Title: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_

SSN: \_\_\_\_\_ DOB: \_\_\_\_\_ Email Address: \_\_\_\_\_

Residence Physical Address (No P.O. Boxes) \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Full Legal name: \_\_\_\_\_ Residence Phone: \_\_\_\_\_

Title: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_

SSN: \_\_\_\_\_ DOB: \_\_\_\_\_ Email Address: \_\_\_\_\_

Residence Physical Address (No P.O. Boxes) \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**SCHEDULE OF COLLATERAL**

To be completed for secured loans only

Address where equipment will be located:

Is this location a leased premise?  Yes,  No

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Description *	Market Value
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

\* Vehicles: Include Year, Make, Model, VIN.

Equipment: List Equipment, furniture, fixtures. Include Serial # if available.

Real Estate: Property Address, Year Acquired, Original Cost, Current Lien Balance(s).

**AUTHORIZED SIGNATURES AND CERTIFICATION**

Each person signing below certifies that such person is at least eighteen (18) years of age, and is an owner, shareholder, officer, director, member, manager, or partner of the Borrower with the authority to bind the Borrower to the terms of the Business Card Cardholder Agreement and/or any promissory notes or other similar instruments. Each such person authorizes Lender to obtain business and consumer credit bureau reports in connection with extensions of credit, increases, the review and collection of the Borrower's credit line. Lender will provide the name and address of each credit bureau from which Lender obtained credit reports if any of the persons signing below asks for such information in writing.

Each person signing below certifies that all loan proceeds for term loan requests will be used only for business related purposes; all loan proceeds for line of credit requests will be used only for working capital for the subject business. Loan amounts may be adjusted on a case-by-case basis as determined by credit union policies and procedures for this loan program.

Notice: it is a federal crime punishable by fine, imprisonment, or both, to knowingly make any false statements concerning any of the above facts as applicable under the provisions of Title 18, United States Code § 1001, *et seq.*

Printed Name and Title (corresponds to principal #1): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

ID Type:  Driver License Other \_\_\_\_\_ (Specify) ID Number: \_\_\_\_\_

ID Issuer \_\_\_\_\_ ID Issue Date \_\_\_\_\_ ID Expiration \_\_\_\_\_

Printed Name and Title (corresponds to principal #2): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

ID Type:  Driver License Other \_\_\_\_\_ (Specify) ID Number: \_\_\_\_\_

ID Issuer \_\_\_\_\_ ID Issue Date \_\_\_\_\_ ID Expiration \_\_\_\_\_

Please Note – This loan application is designed to assist in gathering essential loan information. Any information item left blank will necessitate follow-up by the Lender and will delay loan processing. If there are any questions regarding the information requested in this application, please contact your loan officer or local branch.